

# Scientech Corp(3583:TT)

M.T. Hsu 2025/03/18

### Safe Harbor Statement



- This Presentation contains certain forward-looking statements that are based on current expectations and are subject to known and unknown risks and uncertainties that could cause actual results to differ materially from those expressed or implied by such statements.
- Except as required by law, we undertake no obligation to update any forward –looking statements, whether as a result of new information, future events or otherwise.

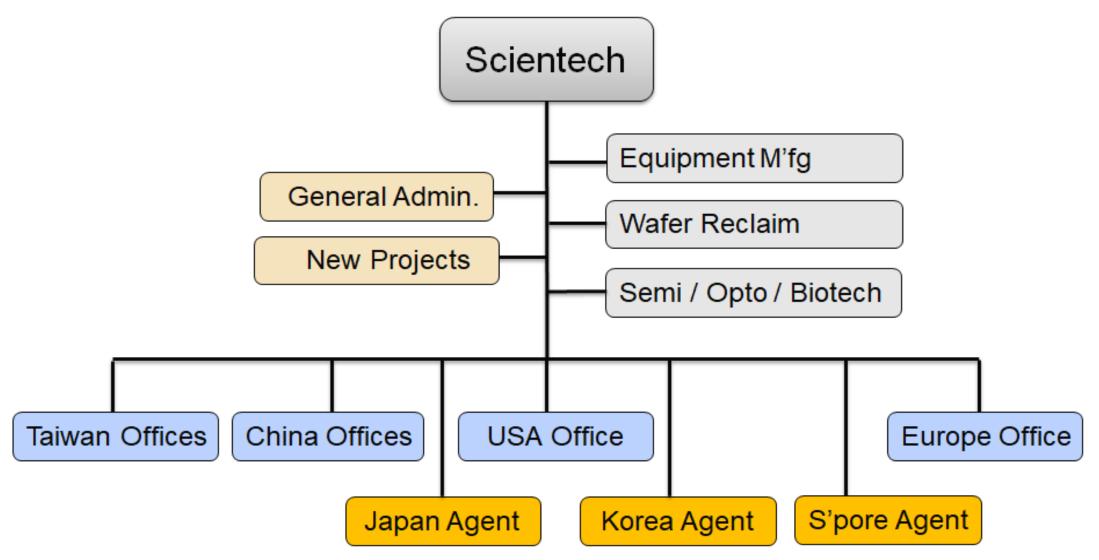
# Scientech Corp (3583:TT)



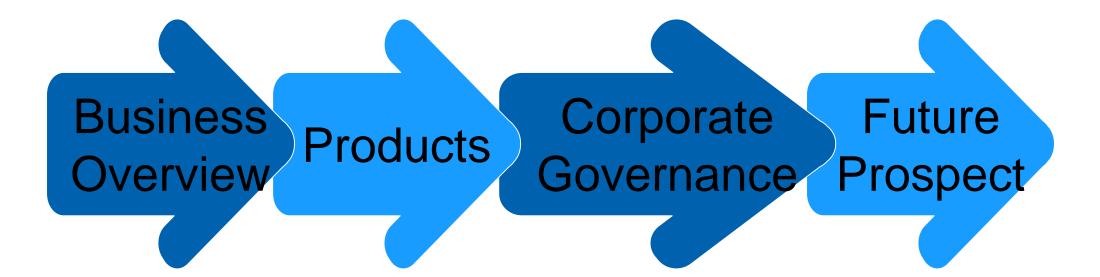
Establishment	1979/10/17
Chairman	H.L. Hsieh
CEO	M.T. Hsu
Capital	NT\$ 803 Million
Revenue(2023)	NT\$ 6,911 Million (Consolidated)
No. Employees	875 (Consolidated)
Location	Taiwan: Taipei, Hukou, Hsinchu, Tainan, Kaohsiung Subsidiary Company: China(17 cities including Shanghai), HK,USA, Europe(Austria) Business Support: Japan,Singapore,South Korea
Products	Equipment Manufacturing · Wafer Reclaim · Trading(Agent/Distributor)

# Organization











### **Business Overview**



# **Income Statement**

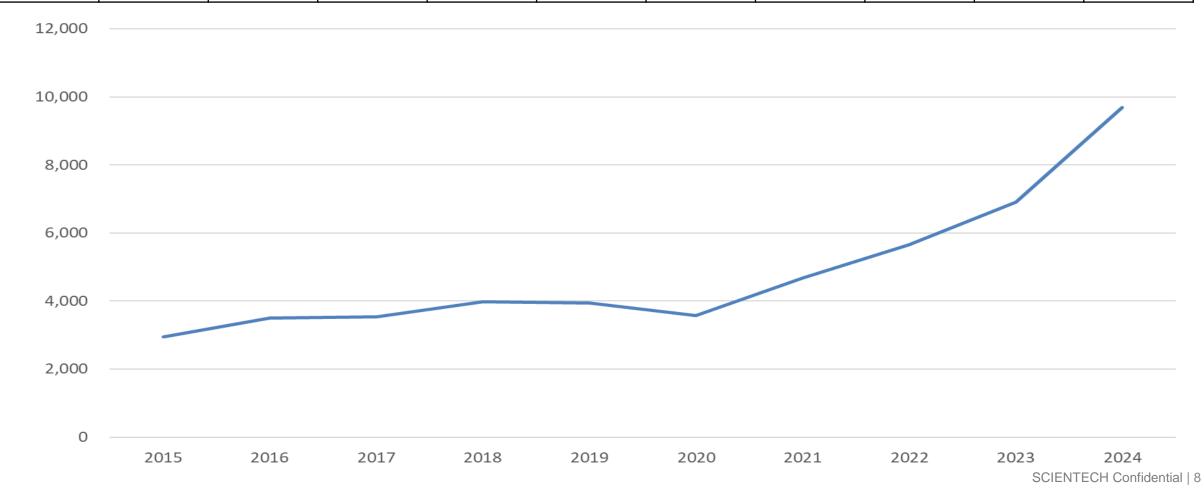


Units: NT \$ M	2020	2021	2022	2023	2024
Revenues	3,580	4,684	5,650	6,911	9,688
Gross Profit	1,456	1,667	2,084	2,201	2,906
Operating Expenses	991	1,112	1,374	1,483	1,790
Operating Income	465	555	710	718	1116
Income Before Tax	389	524	736	860	1277
Net Income	305	420	568	650	927
EPS	3.80	5.23	7.08	8.10	<u>11.54</u>
Gross Margin	41%	36%	37%	32%	30%
Operating Margin	13%	12%	13%	10%	12%
Income Before Tax Margin	11%	11%	13%	12%	13%

# Revenue



Units NT \$ M	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
Revenue	2,942	3,495	3,539	3,988	3,949	3,580	4,684	5,650	6,911	9,688



#### **EPS**

2.00

0.00

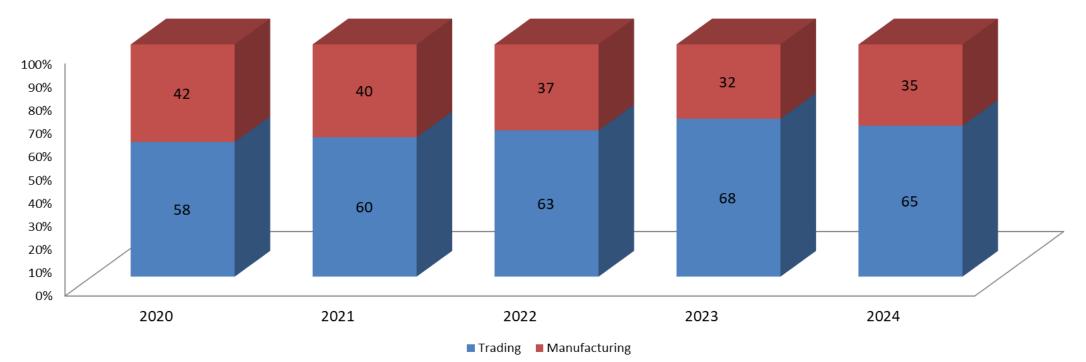


	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS	1.06	3.60	4.05	5.16	4.02	3.8	5.23	7.08	8.10	11.54
14.00										
12.00 —										
10.00 —										
8.00 —										
6.00 —										
4.00 —										

# **Products Mix**



Units:%	2020	2021	2022	2023	2024	Gross Margin
Trading	58	60	63	68	67	Below Average
Manufacturing	42	40	37	32	33	Above Average

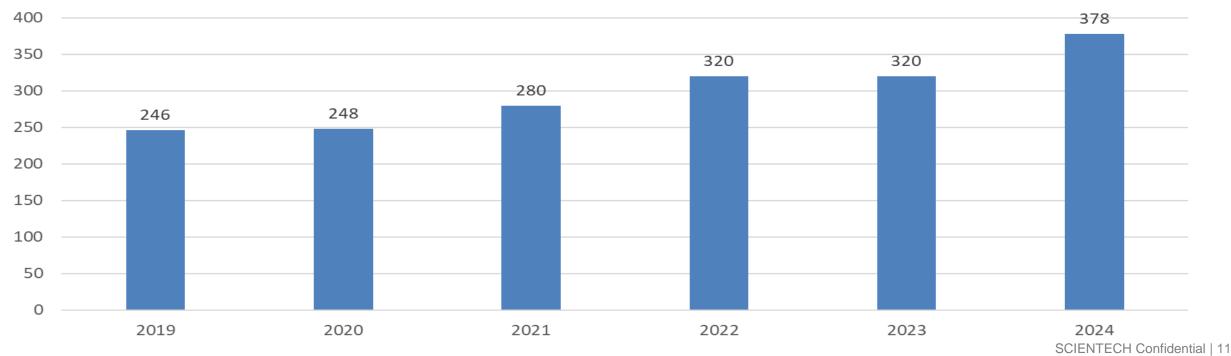


# **R&D Expenses**



Units NT \$ M	2019	2020	2021	2022	2023	2024
R&D Expenses	246	248	280	320	341	378
Expenses as % of Revenue	6.2%	6.9%	6.0%	5.7%	4.9%	3.9%
Expenses as % of Manufacturing	15.2%	16.5%	14.9%	15.3%	15.7%	11.3%

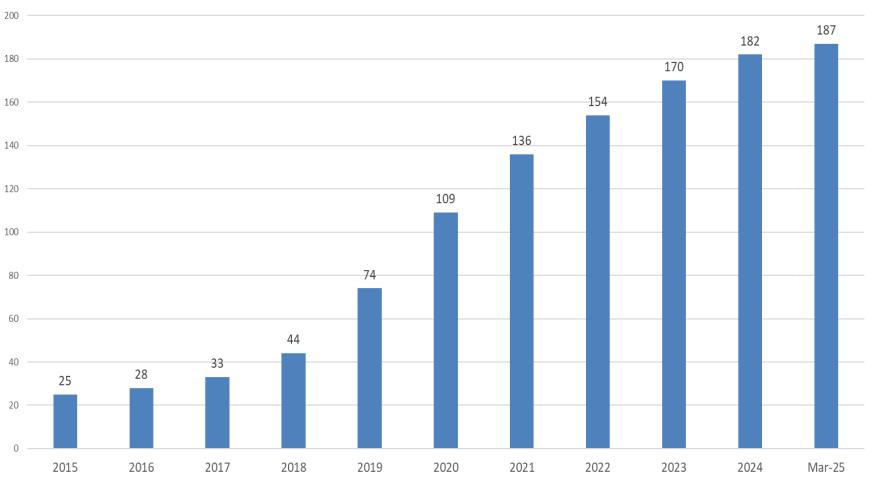
#### **R&D** Expenses



### **R&D Patents Number**



 The cumulative number of patents on file is 187, and 40 applications are pending.





### **Products**

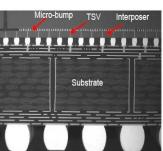


#### What We Do



- Industries which we serve :
  - Semiconductor (Front-End and Advanced Packaging)
  - **Compound Semiconductor**
  - LED / Mini LED / Micro LED
  - Flat Panel Display
  - Solar Cell / Battery
  - Biotech / Chemistry Analysis / Scientific Instrument,...











# **Product and Technology**



- Semiconductor
- Compound SEMI
- LED / Micro LED
- Flat Panel Display
- Solar Cell / Battery
- Biotech
- Scientific Inst.



- Wet-Process Tools
- Wafer Temporary Bonding **Debonding System**
- SEMI / Compound / LED

Representative / Distributor

Wafer Reclaim Service

- 12" Si Wafer
- 6" SiC Wafer

# Wafer Reclaim Service



- 12" Wafer Reclaim
  - Capacity: 160K/Month
  - **Cu and Non-Cu Process**

- SiC Post Slicing Process and Reclaim
  - Capacity: 800片/Month



# **Wet Process Equipment**

 Wet-Bench / Single-Wafer Wet **Process Equipment** 

#### Applications :

- Advanced Packaging Process
- Semiconductor Front-End Process
- Compound Semiconductor
- Microelectromechanical Systems (MEMS)
- High-End LED Fully-Automatic Advanced Process







#### **Temporary Bonding Debonding System**

SCIENTECH

**Temporary Bonding Debonding System** (TBDB)

- Application: IGBT Power Device, Advanced **Packaging for Semiconductor and LED** 
  - Temporary Bonding System
  - **Temporary Debonding System**
  - **Release Layer Formation System**
  - Carrier (Glass) Recycling System





# Trading(Agent/Distributor)



























應用

NO PROCESS INSIGHT

獨家代理



Plasma-Therm





Standards Incorporated



關係





















### **Corporate Governance**



### **ISO Certifications**



Issue 4. Certified since 2010/3/24 Valid Date:

2019/4/30 ~ 2022/4/30



Issue 1. Certified since 2019/11/20

Valid Date:

2019/11/20 ~ 2022/11/19



Issue 1. Certified since 2021/09/29 Valid Date:

2021/09/29 ~ 2024/09/28



ISO45001

Issue 3. Certified since

2019/4/30 ~ 2022/4/30

Scientech Corporation

ISO 45001:2018

2019/4/30

Valid Date:

ISO27001

資訊安全

**ISO22301** 

營運持續

ISO14001



Initial Certification

2014/5/27

Valid Date:

CERTIFICATE

SCIENTECH CORPORATION

TAF (DAKS



#### **Intellectual Property Management**



• TIPS-AA級驗證



#### 台灣智慧財產管理規範(TIPS)驗證登錄證書

Certificate of Taiwan Intellectual Property Management System

責公司所建實之智等財產管理制度,通過台灣智慧財產管理規範(TIPS)推行體 系之驗證,特此證明。相關受益事項如下:

- 一、公司名稱: 辛耘企業股份有限公司
- 二、受評部門: 全公司
- 三、受評地址:新竹縣湖口鄉中華路 16 號
- 四、證書編號: TIPS-2019- 驗證 008
- 五、有效期限: 2021/12/31
- 六、管理標的:■專利 ■商標 □漕作權 ■管業秘密 □積體電路佈局
  - 排除適用:無
- 七、驗證類別: AA 級 □ A 級 (2016 年版)

経済部工業局



#### Certificate of Compliance

This is to certify that the Intellectual Property Management System of the following organization has been verified and fulfilled the requirements of TIPS.

- 1. Company Name : Scientech Corporation
- 2. Registered Department : All Company
- Registered Address : No. 10. Jhonghus Rd., Hukou Township, Hainchu County 30352.
  Taiwan (R.C.C.)
- 4. Number of Registration TIPS-2019-cert-005
- 5. Date of Expiration : December 31,2021
- Items: Patent Trademark □ Copyright Trade Secret
  Integrated Circuit Layout
- Exclusion : None
- 7. Certification Level : AA A A (2016)

Director General Industrial Development Burezu, MOSA



## ESG Sustainable developme



Sustainability report officially released on Aug, 2024













## Thank You!

https://www.scientech.com.tw