



(3583)

2020/11/18

Safe Harbor Statement



- This Presentation contains certain forward-looking statements that are based on current expectations and are subject to known and unknown risks and uncertainties that could cause actual results to differ materially from those expressed or implied by such statements.
- Except as required by law, we undertake no obligation to update any forward –looking statements, whether as a result of new information, future events or otherwise.

Scientech Corp (3583: TT)



Company Establishment	1979/10/17
IPO	2013/3/12
Capital	NT\$ 811 Million
Chairman	H.L. Hsieh
President	M.T. Hus
Products	Equipment Manufacturing · Wafer Reclaim · Trading(Agent/Distributor)



Business Overvies

Products

Future Prospect

Business Overview

Income Statement



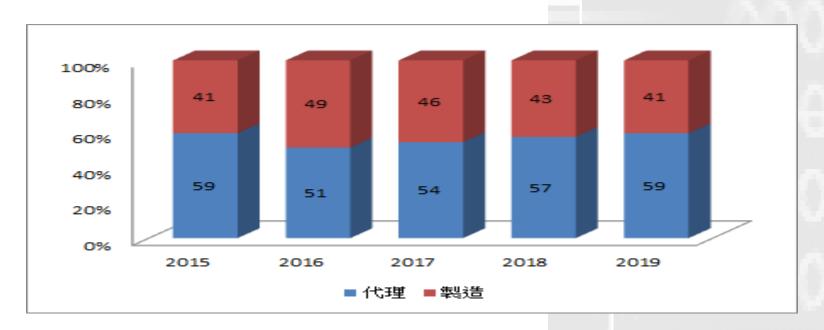
Units: NT \$ M	2015	2016	2017	2018	2019	1Q~3Q20
Revenues	2,942	3,495	3,539	3,988	3,949	2,441
Gross Profit	903	1,178	1,251	1,448	1,384	1,023
Operating Expenses	779	835	829	935	997	717
Operating Income	124	343	423	514	387	306
Other Income and Expenses	(6)	21	(8)	26	16	(48)
Income Before Tax	119	363	415	540	403	258
Net Income	86	292	328	418	323	201
EPS	1.06	3.60	4.05	5.16	4.02	2.50
Gross Margin	30.69%	33.71%	35.36%	36.32%	35.05%	41.91%
Operating Margin	4.23%	9.80%	11.95%	12.88%	9.81%	12.55%
Income Before Tax margin	4.03%	10.40%	11.72%	13.54%	10.22%	8.22%

Business Overview

Products Mix



Units: %	2015	2016	2017	2018	2019	Gross Margin
Trading	59	51	54	57	59	Below Average
Manufacturing	41	49	46	43	41	Above Average

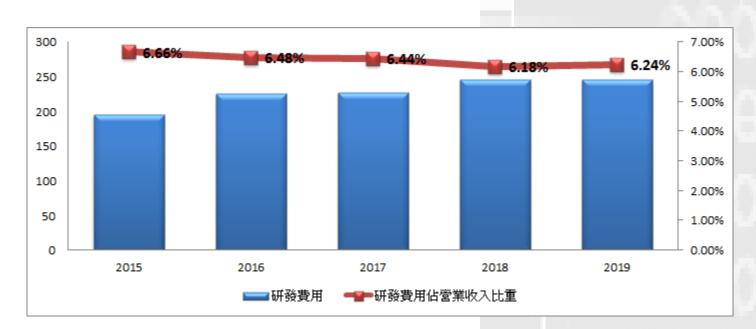


Business Overview

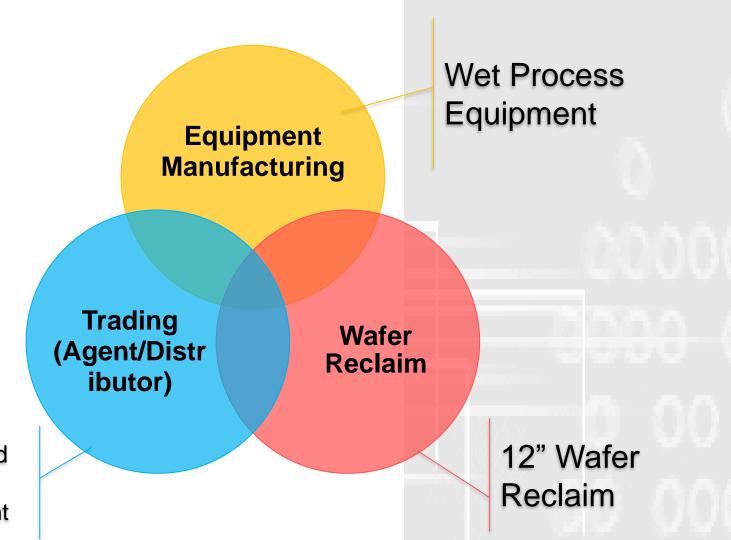
R&D Expenses



Units: NT \$ M	2015	2016	2017	2018	2019
R&D Expenses	196	226	228	246	246
Expenses as % of Revenue	6.66%	6.48%	6.44%	6.18%	6.24%







Semiconductor and Optoelectronics Process Equipment

Equipment Manufacturing



Wet process equipment

- Single wafer/ Batch type

 - 6"/ 8"/12" Front-end special process (IoT Sensor · Power IC FP sensor · RF · CMOS · Touch Controller · MEMS)
 - HB LED fully-automatic process
 - MEMS
 - III-V



Si Wafer Reclaim





Complete polishing process
Single side polish
Double side polish
Final Haze polish

Super flatness (GBIR<0.5µm)

Trading (Agent/Distributor)









ECO-SNOW SYSTEMS























Exclusive Agency

























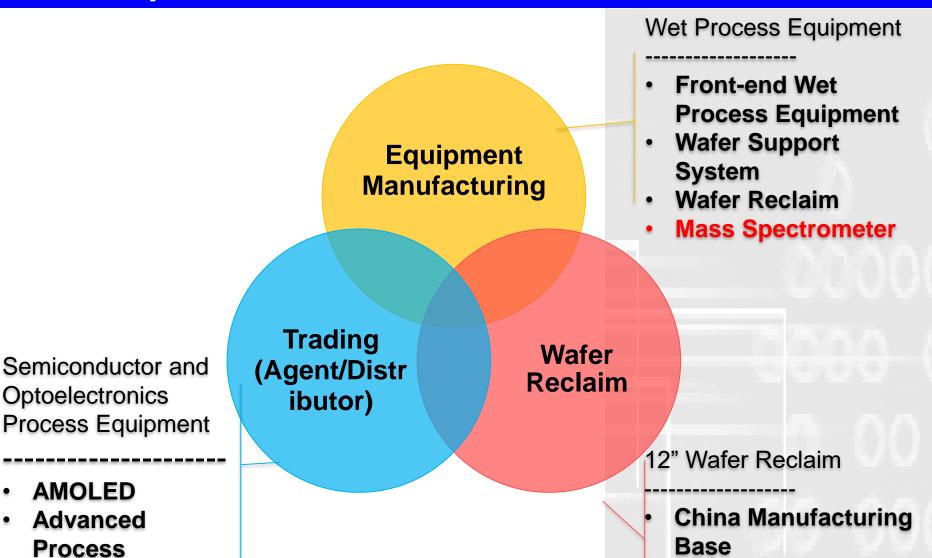
Future Prospect

Miniaturization

Product-based Extension



SiC Wafer Reclaim



Q & A





Thank You!